



WEBINAR SERIES

Managerial Techniques: Help Assess your Readiness for the iMIS Cloud

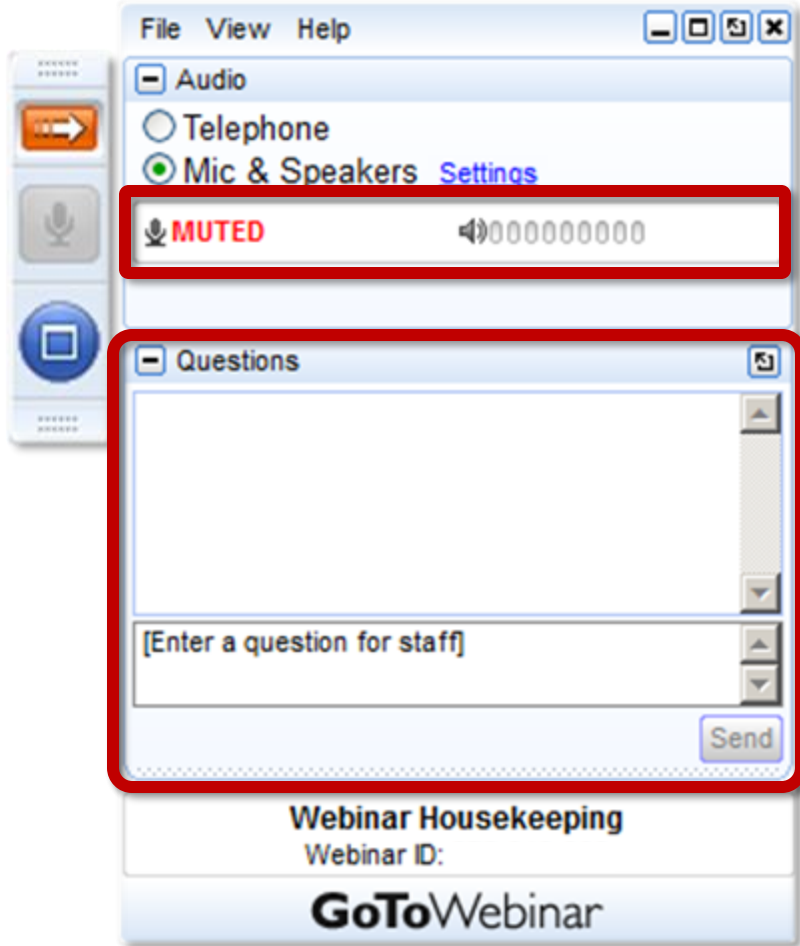
Presented by: Beth Kampner, PMP, Senior Project Manager
Association Technology Solutions



- Serving iMIS community since 1995
- Full-service Authorized iMIS Solutions Provider (AiSP)
- Application development to extend the functionality of iMIS
- Multiple Year Authorized iMIS Solution Provider (AiSP) of the Year



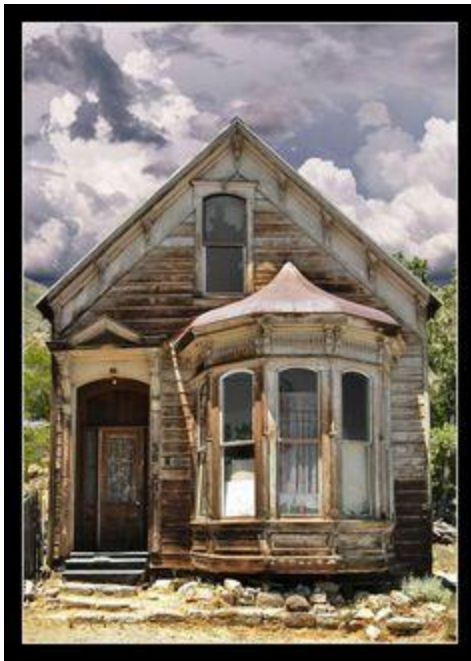
- Beth Kampner, PMP
- Senior Project Manager
- ATS
- Direct: 312-203-4435
- Email: bkampner@atsol.org



- Attendees are muted to reduce background noise
- Remember to ask questions via the **Questions** panel
- Questions will be answered during Q&A after presentation is complete

- iMIS is moving to the cloud
- No more enhancements to 2017
 - Only bug fixes and security updates
- Planning for transition to iMIS Cloud
 - Involve entire organization
 - Review custom applications
 - Prepare to remove or replace
- Panic! (kidding)
 - Proper planning for this transition should remove the sense of panic often associated with previous iMIS upgrades

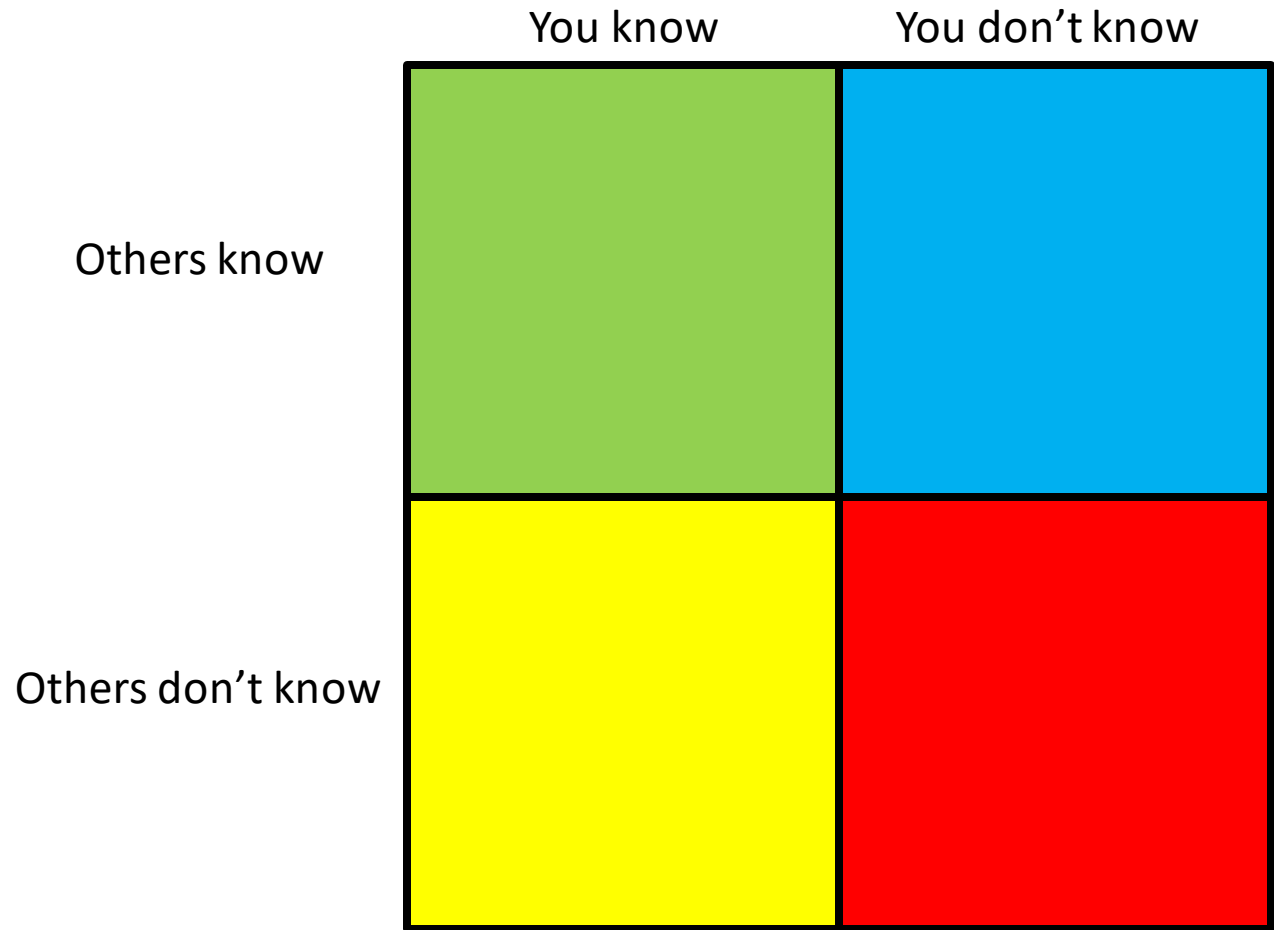
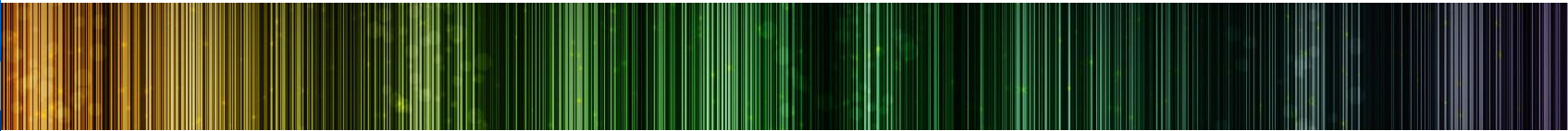
Moving out of the old home with good bones but in need of a paint job into a brand-new, ultra-modern, sleek home with all the best technology available today.



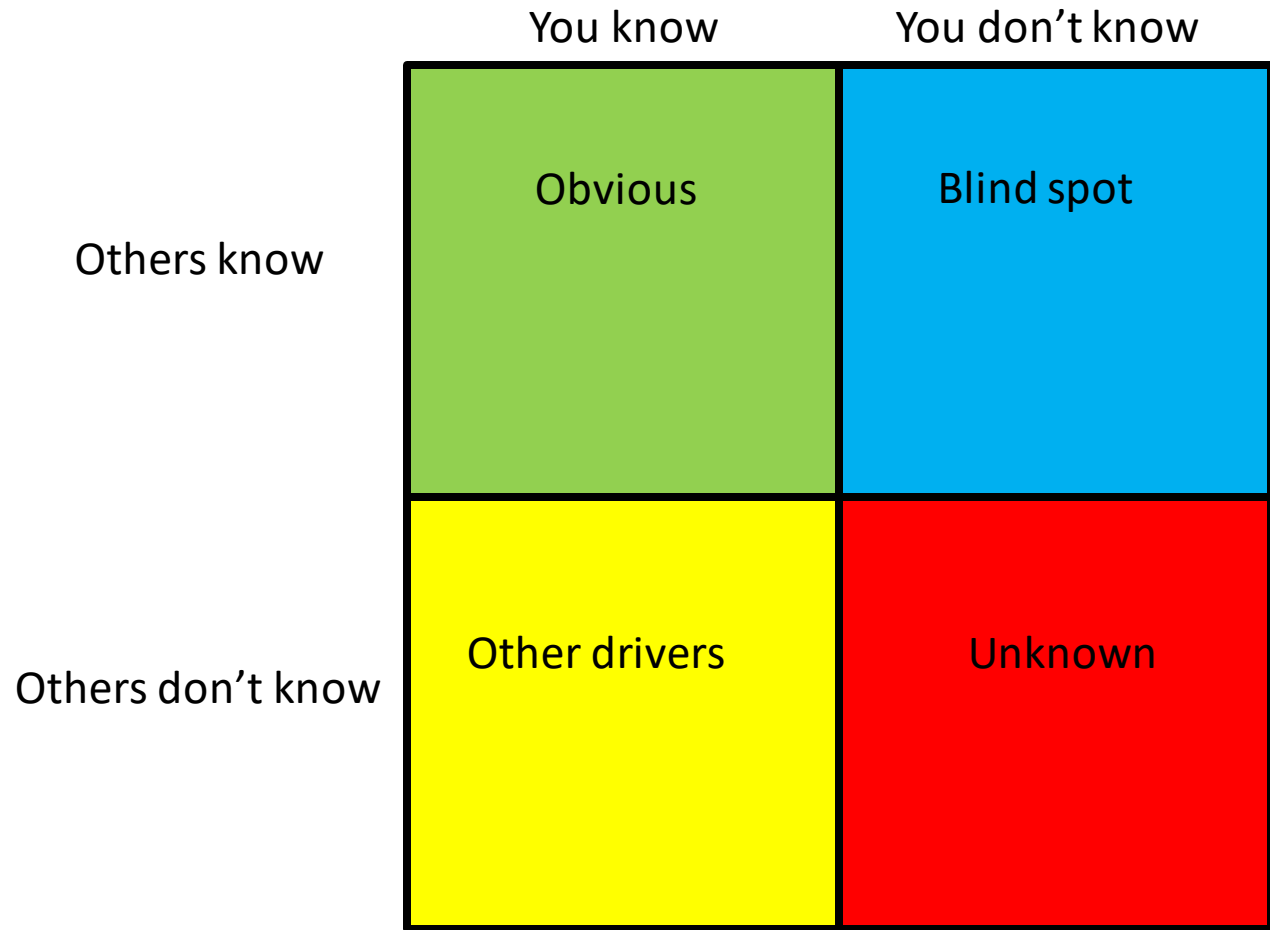


Hug it, thank it and say goodbye

- Longtime iMIS users have a lot of memories stored in that attic also known as SQL Server
- Thorough review and cleanup is necessary *before you move to the new house*
- How do we start??????



Johari Window, 1955



Johari Window, 1955

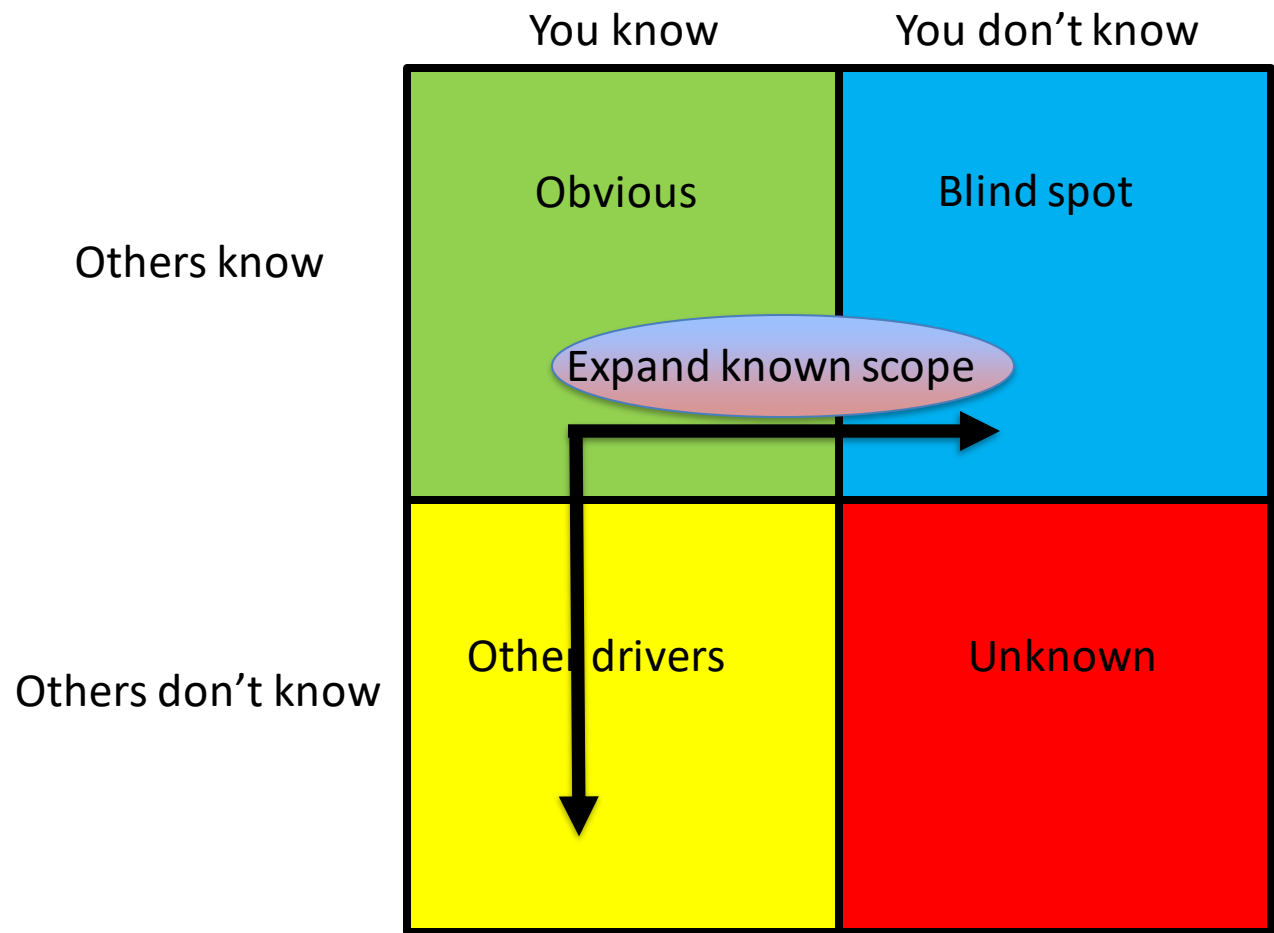


EXAMPLES

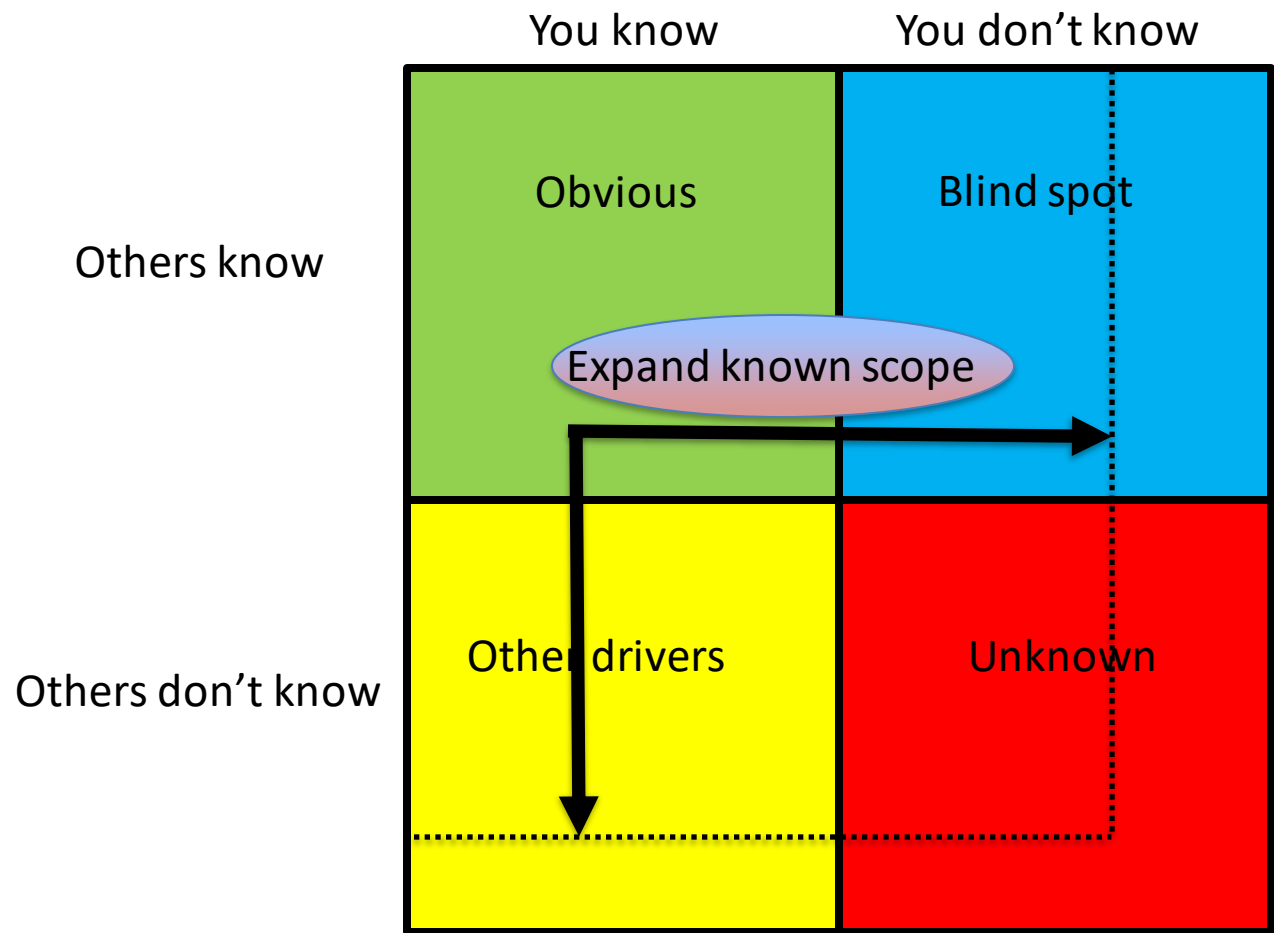
	You know	You don't know
Others know	Obvious Event registration is dependent upon a set of stored procedures We rely on Crystal Reports for our reporting needs	Blind spot Hosting company backups Server reboots every night at 2am Reports that you don't see
Others don't know	Other drivers Board is evaluating event registration discounts Contract with vendor XYZ expires next year	Unknown Tasks done by someone no longer at the organization Effect of removal of stored procedures, triggers Processes that happen only seasonally

Johari Window, 1955

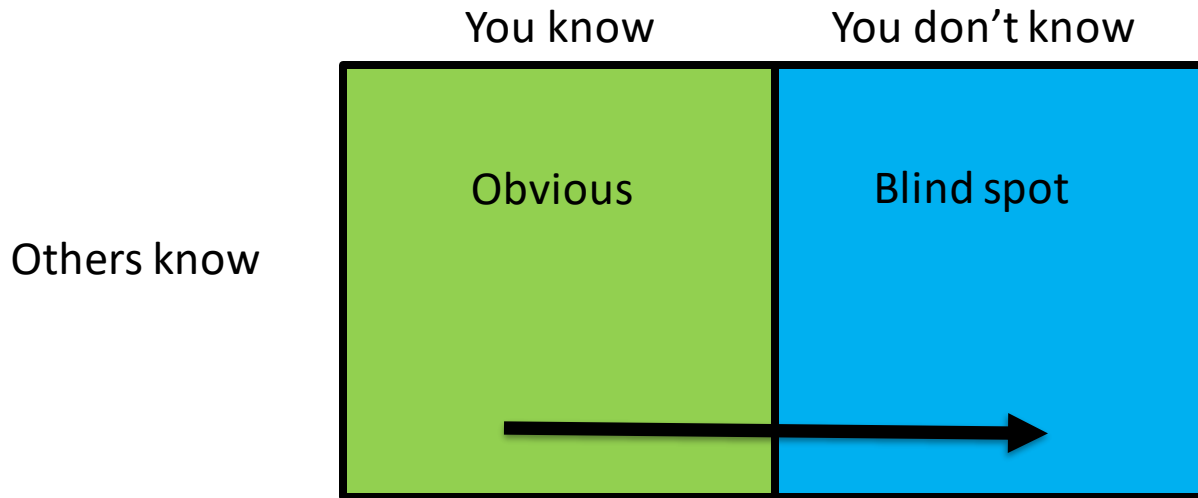




Johari Window, 1955



Johari Window, 1955



How do you, the executive, learn what others already know?

- Ask for feedback and information from stakeholders
 - What do stakeholders need for this project to be successful?
- Where is iMIS currently located (in house?, server farm?)? What impact will that have on this transition?
- Are there odd membership join requirements that cause headaches for staff and/or members? Do things need to be done exactly that way? What is the impact on the transition to iMIS Cloud?
- “Tell me more”

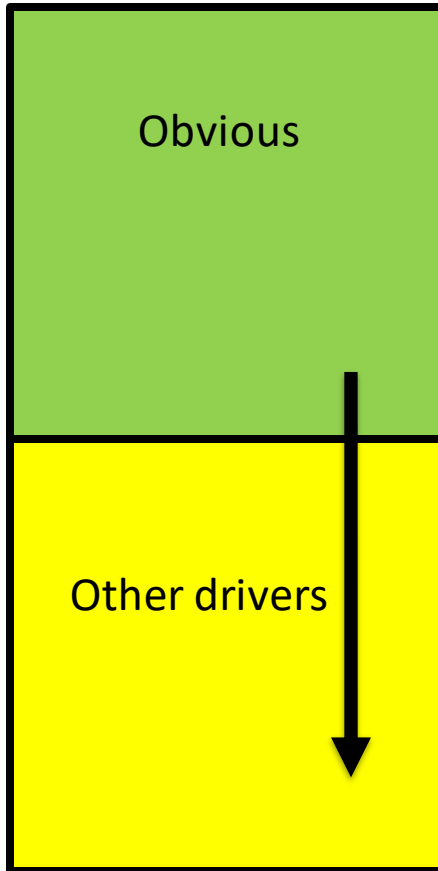
You know

Obvious

Others know

Other drivers

Others don't
know

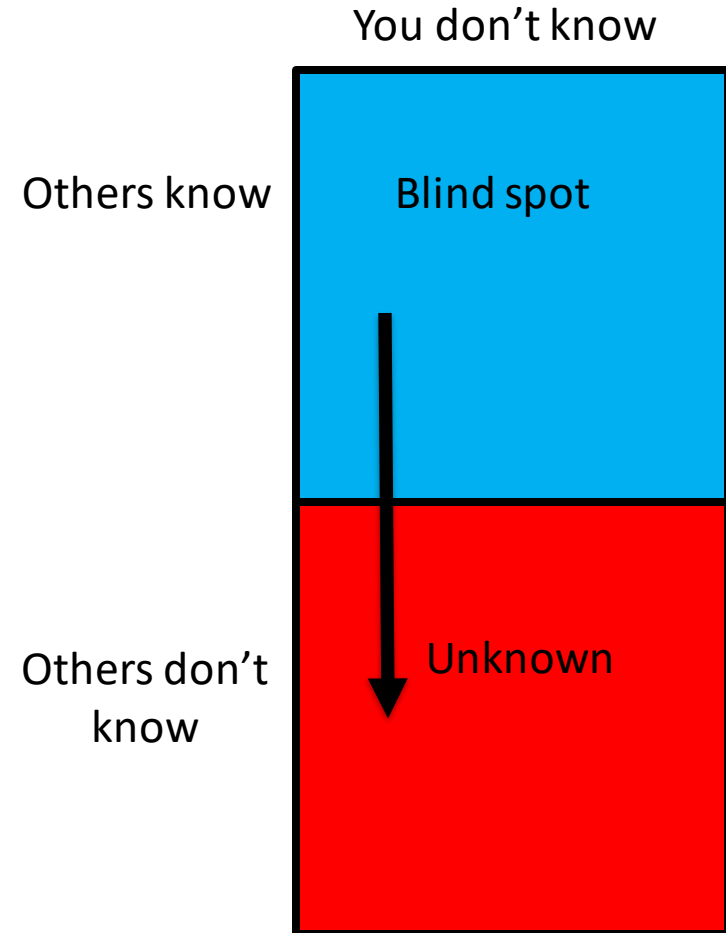


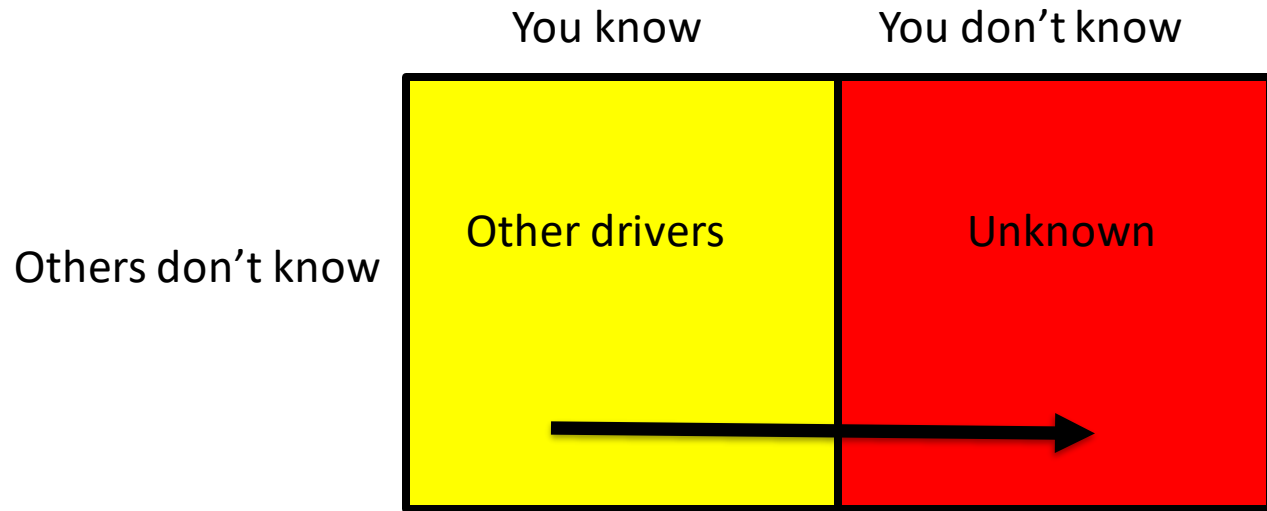
How do you get others to know what you know?

- Self disclosure to stakeholders
- Explain what you see the scope to be and ask them to *challenge your idea of the scope* with the things they know that you may not know
- Because of their various areas of expertise, they will know many more details than you probably do

How do you identify what you don't know?

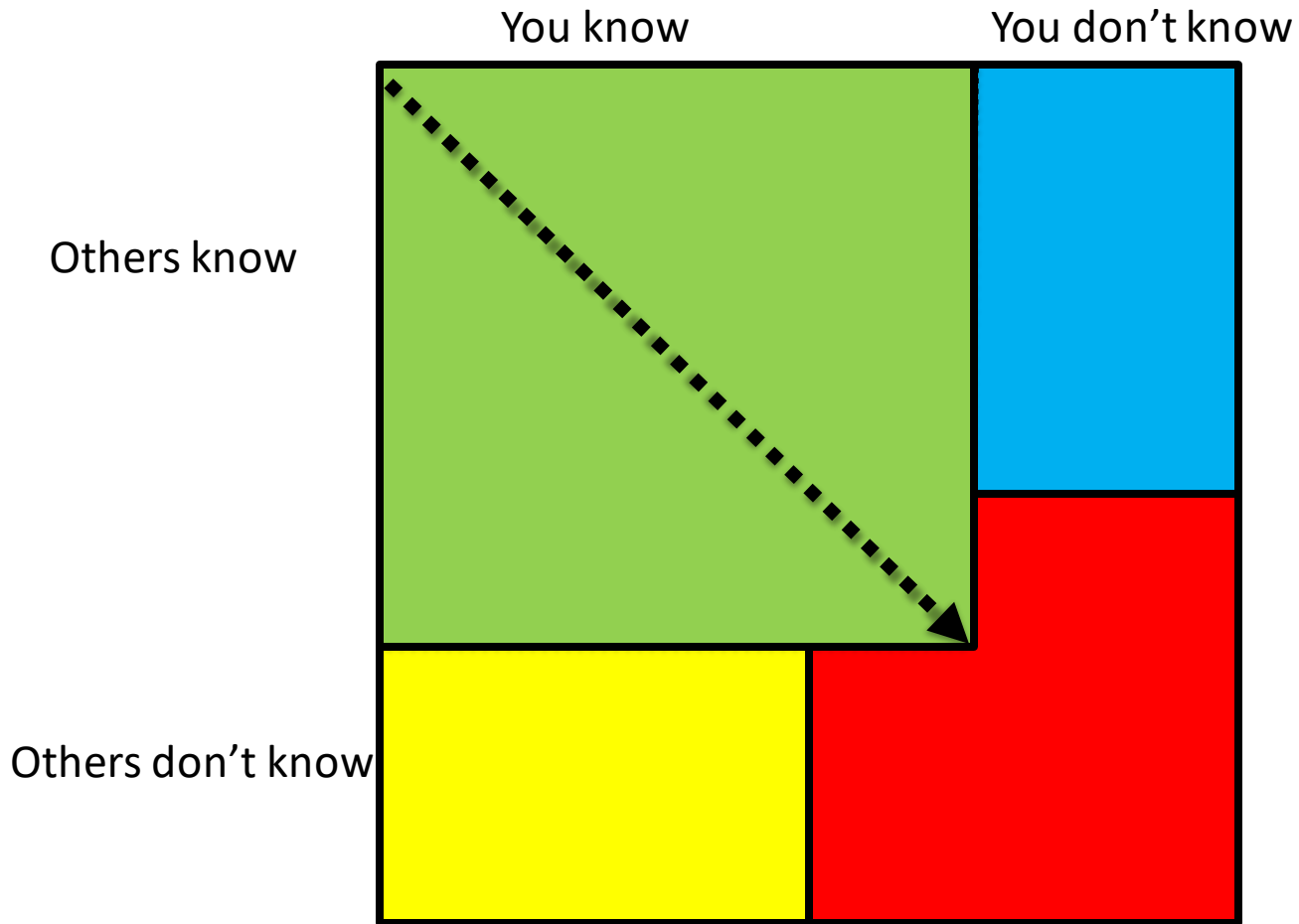
- Intentional observations
- Bring in third parties to observe
- Tools
 - ASI script
 - Maturity model
 - AiSP assistance

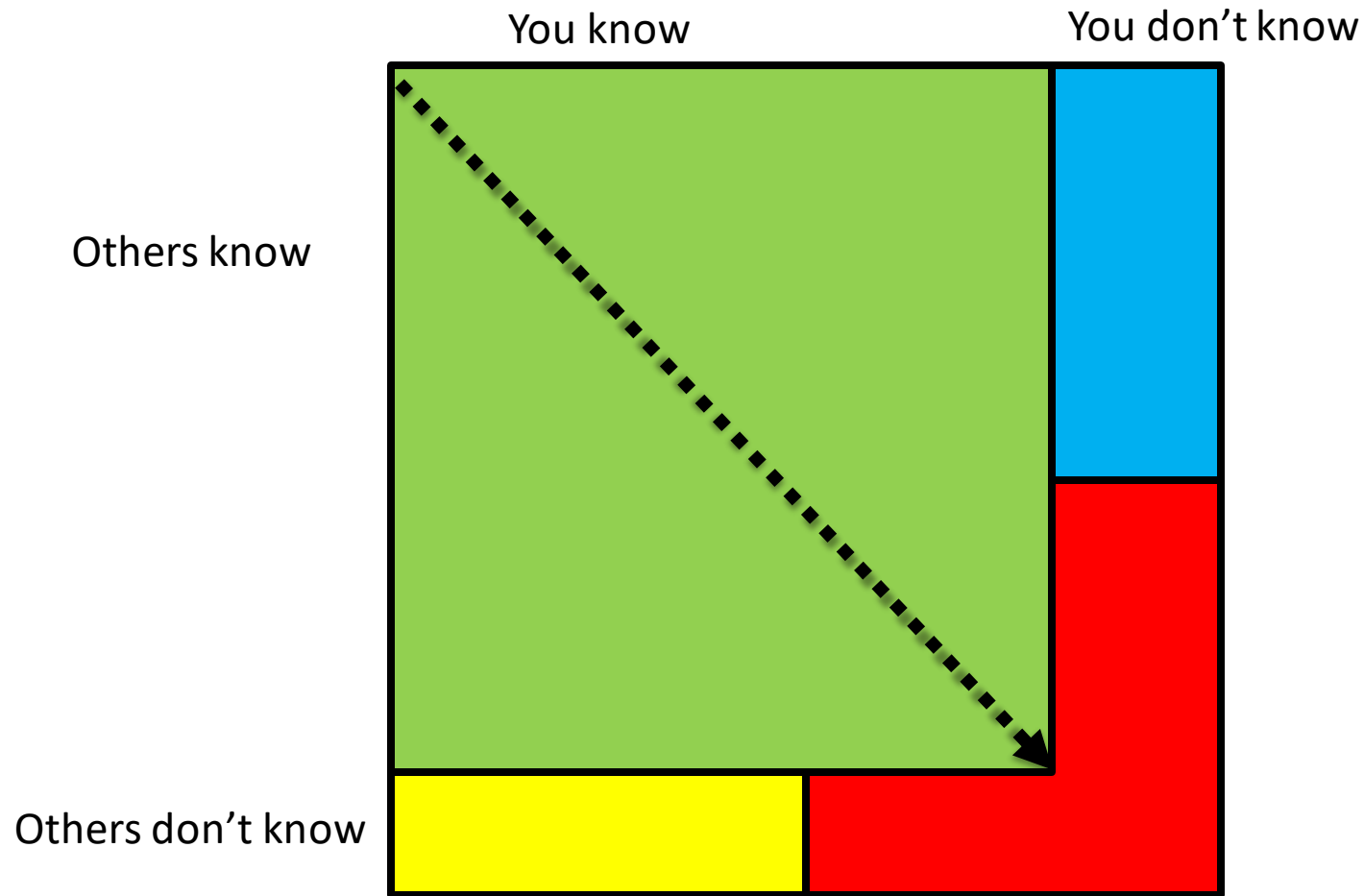


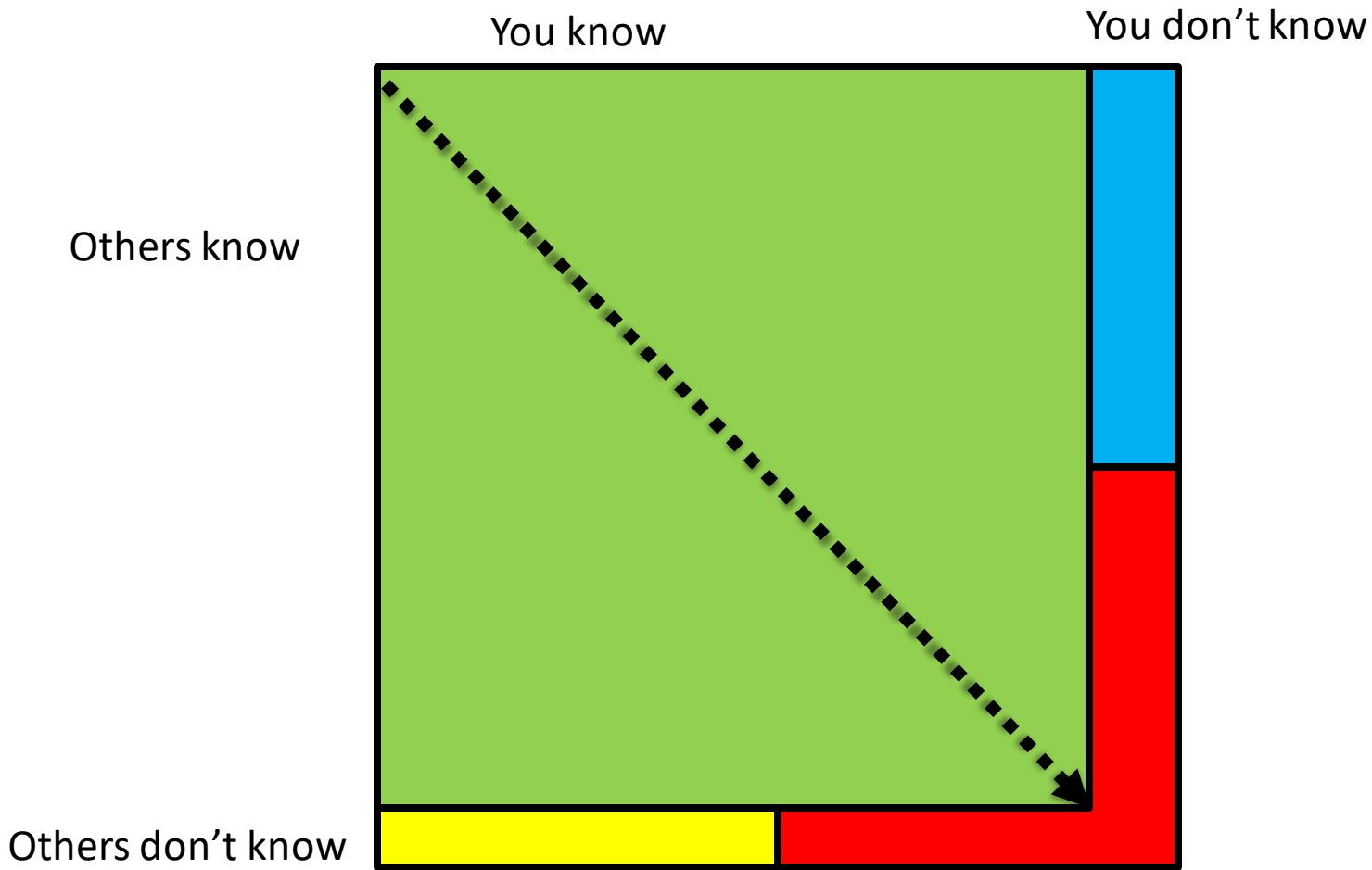


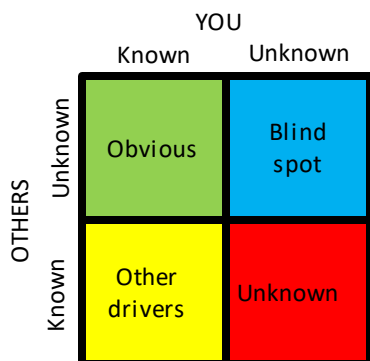
How do we get others to know what they don't know?

- Self-discovery for everyone – soul searching
 - Research, share with others
 - Artifact review
 - Original data mapping
 - Reports listing
- Shared discovery/brainstorming
 - What can we do to make the renewal process easier for members?

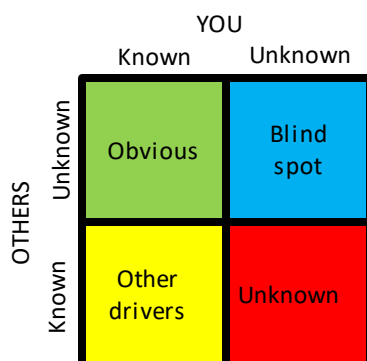




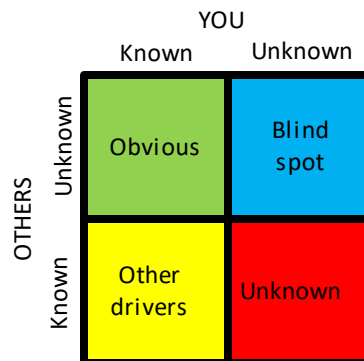




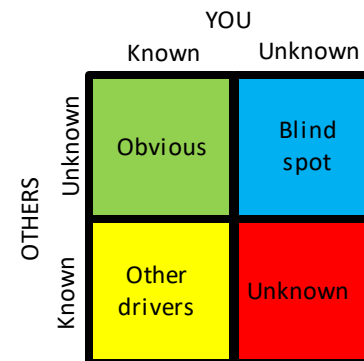
Executive
Team



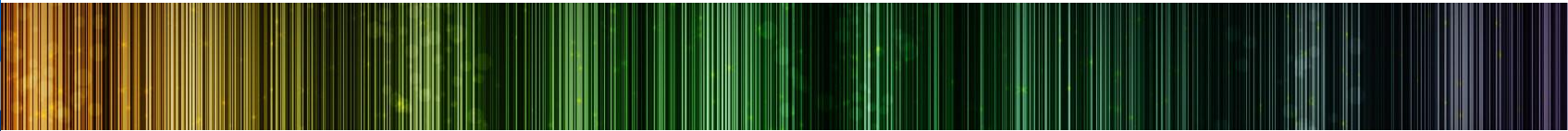
Organization
Transition
Team



Whole
Organization



Vendors



Questions?





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