Unlock the Power of Collaborative Learning with CommPartners’ Elevate and iMIS

Presented by:
Association Technology Solutions, LLC
CommPartners
About ATS

• Serving iMIS community since 1996

• Award-winning Authorized iMIS Solutions Provider (AiSP)

• Specialization in iMIS investment maximization

• 50+ bridges to integrate iMIS with popular third-party products
Hosted by

**Presenter:**
Richard Finstein  
Chief Executive Officer  
CommPartners  
Email: rich@commpartners.com

**Presenter:**
Randy Richter  
Director of Technology Solutions, Partner  
Association Technology Solutions, LLC  
Direct: (720) 945-7256  
Email: rrichter@atso1.org

**Moderator:**
Richard Banks  
Sales Manager  
Association Technology Solutions, LLC  
Direct: (571) 213-4785  
Email: rbanks@atso1.org
Using GoToWebinar

- Attendees are muted to reduce background noise
- Remember to ask questions via the **Questions** panel
- Questions will be answered during Q&A after presentation is complete
About CommPartners

• In business for 22 years

• Evolved through managing web events, webinars, webcasts

• Strive to make engagement a central focus of the learning process

• Host our own webcasting platform
Knowledge Driven Engagement

LMS + WEB EVENTS + eLEARNING
Our Culture
Learners are tapping into their own personal and professional networks for knowledge.

Social or collaborative learning is addressing a shift in the role of associations.

There is more content coming from more places than ever before. There is a desire to have a single hosted resource that presents this content based on each community participant’s needs and interests.

There is increased use of on demand education so learners have access where and when they need it.
Fragmentation

- Webinars
- Private Social Communities
- Learning Management Systems
- Virtual Conferences / Hybrid Events
Stimulate learning, grow your organization and create loyalty through the Elevate Learning Management System
Engagement through Elevate LMS?
Branding / Layout
Welcome to ArtsU!
Learn & Connect with the Arts Field - Anytime!

Centralizing all of Americans for the Arts’ learning resources and professional development opportunities, ArtsU makes finding the right information, training, and connections - quick, easy, and tailored to you.

Currently in the testing phase with plans for further expansion, we need your feedback to ensure ArtsU meets your needs and expectations.

Go to “getting started” on the menu, explore the site, and fill out the survey!
CHAP – Community Health Accreditation Partner

When the business of care gets better, the care of people gets better.

About CHAP
For more than 50 years, CHAP has been supporting community-based businesses like yours to achieve health care accreditation.

CHAP is vested in your success. We are committed to being your partner in the advancement of person-
Welcome to CHAP Education!

We’re here to help! CHAP is committed to providing a faster and easier accreditation process and clarity to navigate the future of care. Part of that commitment is offering tools and resources for use during the accreditation process and beyond.

That’s CHAP. And that’s our promise to you!

Featured Learning

2015 Webinar Package

CHAP is excited to Announce Webinar Wednesday’s. This is an exciting opportunity to take advantage of a wide variety educational offerings around important topics in community based care without leaving your office.

Upcoming Webinars

Best Practices in Patient-Centered Care Planning for Home Health and Hospice

On-Demand Learning

Infection Prevention and Control Challenges

Join Home Care and Hospice Consultant, Mary McGoldrick
ATS’ Elevate Bridge for iMIS
Key Integration Points

- Registrations occur in iMIS and are pushed to Elevate at checkout

- User Login Integration and SSO. Login happens on your iMIS page

- Completion data is synched back to iMIS
What is the bridge?

• A .NET based webservice that lives in a folder on your iMIS Application Server

• Works with all versions of iMIS from 10.x to 20.x

• Uses the iMIS API’s (based on the iMIS Business Objects)
Logging In

#CPLC

Education Innovation: Online Learning Strategies for Associations

What does the future hold for online education and knowledge management for your association?

It is well understood that eLearning, Web events and the sharing of knowledge is a critical reason members decide to join and continue to renew year after year. Given this fact, how can you position your organization to succeed in the online education market and out perform others who are competing for the same community you are hoping to attract? How can you leverage your competitive advantages? What are the key decisions you need to make to position yourself for success in the coming years?

The purpose of the Education Innovation Series is to address key considerations for establishing and growing your online education. The series consists of five webinars that will take place from October to March. The first webinar will be presented by Wes Trochill on October 8th at 2:00 ET and is titled: AMS-LMS Integration: Leverage the Opportunities and Avoid the Pitfalls.

The Education Innovation Series Presenters Include:

- **Wes Trochill**
  - President
  - Effective Database Management

- **Aaron Wolowiec**
  - MSA, CAE, CMP, CTA
  - Founder and President
  - Event Garde

- **Tracy King, MA CAE**
  - Founder
  - InspiRED, LLC

- **Ben Martin**
  - Chief Engagement Officer
  - Online Community Results

- **Richard Feinstein**
  - CEO, CommPartners
After Logging In

Education Innovation: Online Learning Strategies for Associations

What does the future hold for online education and knowledge management for your association?

It is well understood that eLearning, Web events, and the sharing of knowledge is a critical reason members decide to join and continue to renew year after year. Given this fact, how can you position your organization to succeed in the online education market and outperform others who are competing for the same community you are hoping to attract? How can you leverage your competitive advantages? What are the key decisions you need to make to position yourself for success in the coming years?

The purpose of the Education Innovation Series is to address key considerations for establishing and growing your online education. The series consists of five webinars that will take place from October to March. The first webinar will be presented by Wes Trochill on October 8th at 2:00 ET and is titled: AMS-LMS Integration: Leverage the Opportunities and Avoid the Pitfalls.

The Education Innovation Series Presenters Include:
Registration API

Allows iMIS to handle all of the product descriptions, prices, recommendations, and ecommerce aspects of selling registrations on the organization’s website.
Data Integration API

Allows for querying of data in Elevate including registration, performance, credentialing information to be imported back into iMIS.
## Setting Up an Elevate Course

### Editing "Components" for State “Right to Try” Laws in a Federally Regulated Environment (Intermediate)

<table>
<thead>
<tr>
<th>Component</th>
<th>Title and Description</th>
<th>Component Requirements</th>
<th>Actions</th>
</tr>
</thead>
<tbody>
<tr>
<td>✦ Live Webinar</td>
<td>Live webinar on 02/22/2016 at 2:00 PM (EST).</td>
<td>This Web Content component requires:</td>
<td><img src="edit_button.png" alt="Edit" /> <img src="delete_button.png" alt="Delete" /></td>
</tr>
<tr>
<td></td>
<td>Create Task List</td>
<td>No asset required</td>
<td>Saved</td>
</tr>
<tr>
<td></td>
<td>Edit Reminder Email Schedule (3 reminders)</td>
<td></td>
<td>Cancel</td>
</tr>
<tr>
<td>✦ Webinar Evaluation</td>
<td>Survey contains 11 questions.</td>
<td>This Survey component requires:</td>
<td><img src="edit_button.png" alt="Edit" /> <img src="delete_button.png" alt="Delete" /></td>
</tr>
<tr>
<td></td>
<td>No asset required</td>
<td>Saved</td>
<td></td>
</tr>
<tr>
<td>✦ CLE Code Verification</td>
<td>Verification code: W-SRT16</td>
<td>This Verification component requires:</td>
<td><img src="edit_button.png" alt="Edit" /> <img src="delete_button.png" alt="Delete" /></td>
</tr>
<tr>
<td></td>
<td>Webinar Evaluation</td>
<td>Saved</td>
<td></td>
</tr>
<tr>
<td>✦ CLE Certificate and Credit</td>
<td>Credits and/or Certificate uses the template.</td>
<td>This Certificate component requires:</td>
<td><img src="edit_button.png" alt="Edit" /> <img src="delete_button.png" alt="Delete" /></td>
</tr>
<tr>
<td></td>
<td>CLE Code Verification</td>
<td>Saved</td>
<td></td>
</tr>
</tbody>
</table>
Creating Credits and CLEs

Editing certificate, "CLE Certificate and Credit" in State “Right to Try” Laws in a Federally Regulated Regulated Environment (Intermediate)

Title:
CLE Certificate and Credit

Description:
Complete the online evaluation to receive credit.

Choose state:

Add

<table>
<thead>
<tr>
<th>State</th>
<th>Total CLE credits provided</th>
<th>Specialty Credits</th>
<th>Type of Specialty Credit</th>
<th>Minutes Per Credit Hour</th>
<th>Course ID</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alabama</td>
<td>1.5</td>
<td>0</td>
<td>None</td>
<td>60</td>
<td>Contact</td>
</tr>
<tr>
<td>Alaska</td>
<td>1.5</td>
<td>0</td>
<td>None</td>
<td>60</td>
<td>none</td>
</tr>
</tbody>
</table>
Certificate Library
What does a typical course look like?

MONTANA MEDICAL ASSOCIATION PRESCRIPTION DRUG ABUSE PREVENTION TRAINING- WITH CME

Course Description

Prescription drug abuse and diversion is a growing epidemic in Montana, contributing to the deaths of more than 300 Montanans each year. The Montana Medical Association and its partners designed this four module course to help healthcare teams find the proper balance between providing appropriate treatment for patients while protecting them from opioid addiction.

This series provides valuable information for physicians and non-physicians who are involved in patient care concerning opioid medications. Physicians are encouraged to include all appropriate members of their teams in this training. The program addresses the problem on a state and national level, how to prescribe opioids and how to communicate with patients about the dangers of prescription drugs. Non-physicians who complete the webinar and a post-webinar evaluation will also receive a certificate of completion.

Date of Original Release: 7/30/2015
Date of Most Recent Review: 7/30/2015
Termination Date: 6/30/2018

Course Intended For All Specialties: Physicians, Dentists, Physician’s Assistants, Pharmacists, Nurses, Nurse Practitioners, Advanced Practice Nurses
Packages

2015 Webinar Package

Products in this package:

Infection Prevention and Control Challenges in Home and Community-based Care
- Recorded On: 02/25/2015
- Overview, Speaker(s), Handouts, Activated
- Contains 3 Component(s)

Join Home Care and Hospice Consultant, Mary McGoldrick and CHAP Director of Accreditation, Jacqueline King for this webinar focusing on the most frequently cited CHAP infection prevention and control deficiencies and provide evidenced-based guidance on how to prevent compliance issues when delivering care and services. This is a live event. Registration is limited.

High-Performing Interdisciplinary Teams: Building Them, Keeping Them
- Recorded On: 06/17/2015
- Overview, Speaker(s), Handouts, Activated
- Contains 3 Component(s)

What keeps a team from being high performing? How do you identify teams that are high performing? Once you have one how do you keep them. During this presentation we will explore the answers to these questions by identifying the key characteristics of high performing teams. We will also address strategies for building and sustaining communication, collaboration and coordination between patients and the people who care for them; and coaching and measuring care coordination competencies.

Best Practices in Patient-Centered Care Planning for Home Health and Hospice
- Contents 3 Component(s), 1.50 Hours in progress
- Recorded On: 04/15/2015
- Overview, Speaker(s), Handouts, Activated

The session will outline important aspects of the care planning process that you can incorporate into the process of care for your patients. Additionally this session will outline specific CHAP standards and regulations related to care planning to help you maintain compliance while providing the highest quality patient-centered care.
CHAP Education

Support (CP, Staff, User) Team  Log Out  Home  Catalog  FAQs  Cart (1 item)  Profile  Dashboard

Home / CHAP Education

All Learning

Categories

- Home Health
- Hospice
- HME/DME
- Private Duty
- Fraud & Abuse
- Pharmacy
- Infusion Therapy Nursing
- Public Health
- Management and Leadership
- Regulatory
- In-Person Events
- CHAP Standards of Excellence

Any

New to Old

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog

Catalog
The Importance of Integrated Live Events
AMDA Competencies for Post-Acute and Long Term Care Medicine

In participating in this module, the learner will be able to describe her elements of effective communication with patient's, family members, and the interdisciplinary team. The learner will also be able to identify strengths and weaknesses of various communication strategies, including testing, e-mail, telephone, face-to-face encounter is with the patient's, their families, and the interdisciplinary team. At the end we will apply effective communication strategies to 2 actual cases.
Webcast on Medical Disability

This Live Event is now in progress.

Enter Live Event in Progress

Medical Disability Webinar

Includes a Live Event on 03/01/2015 at 7:10 PM (EST)

Overview  Discussion

Social Security presents the “Frequently Asked Questions” webcast which will answer many of the most popular questions received about Social Security. We will highlight the Frequently Asked Questions (FAQs) area of our website as well as provide clarification on important elements of Social Security benefits. Additional topics include how benefit amounts are determined for individuals and spouses, coverage groups under Social Security, how to get a replacement Social Security card, and factors surrounding disability benefits.
Design Your Success: How Instructional Design Elevates Your Online Learning Game

On 12/10/2015 at 2:05 PM (EST), Cornelia Gallow wrote:
Volunteer presenters with staff reviewing

On 12/09/2015 at 8:24 AM (EST), Richard Einstein wrote:
Hi Amber, Yes, there will be a recording of the webinar. It will be available shortly after the live program is completed.

On 12/08/2015 at 7:41 PM (EST), Amber Ryan wrote:
Will this webinar be recorded for later viewing?

On 11/23/2015 at 1:35 PM (EST), Suzanne Hunter wrote:
Event Center Platform

AMS-LMS Integration: Leverage the Opportunities and Avoid the Pitfalls

Wes Trochil
President
Effective Database Management, LLC

Presenters

Wes Trochil

Playback

AMS-LMS Integration: Leverage the Opportunities
Thursday, October 08, 2015

Links

1) Effective Database Management Website
2) EDM Articles & Resources
3) ComPartners Website
4) Webinar Evaluation

Phone: 303-507-9904 • Email: wes@effectivedatabase.com

info@atsol.org

4704 Harlan Street, Ste. 325, Denver, CO 80221
Webcasts

Quarterly Manufacturing Webcasts

ISM Manufacturing Purchasing Managers’ Index

Source: Institute for Supply Management

Dr. Chad Moutray
Chief Economist, National Association of Manufacturers
Live Streaming
Virtual Conference

September 27-28, 2014

National Art Education Association

VIRTUAL CONFERENCE

New Visual Arts Standards: Instructional, Assessable, and Aspirational

Join visual arts education colleagues from across the US and the globe for this interactive, virtual NAEA professional learning opportunity, hosted at the Phillips Collection! Learn straight from the source—members of the Visual Arts Writing and Assessment Teams—about the New Visual Arts Standards and the dynamic Web-based Standards Environment that you can customize for use in planning for your classroom. Engage in an in-depth look at the Philosophical Foundations, Anchor Standards, Enduring Understandings, and Essential Questions used to guide curriculum design and assessment. Log on prepared to ask questions, share your insight, and be inspired!

THE PHILLIPS COLLECTION
WASHINGTON, DC

100% ONLINE

FROM THE SOURCE
NATIONAL VISUAL ARTS STANDARDS
PROFESSIONAL LEARNING OPPORTUNITIES
Facilitated by members of the National Visual Arts Standards Writing Team through NAEA

EARN CEUs!
6 CONTACT HOURS

CHOOSE YOUR PROFESSIONAL LEARNING TRACK!
Elementary, Middle, and Secondary Level Sessions

CONFERENCE HIGHLIGHT

Join Olivia Gude and Marilyn Stewart for a conversation about art learning and implications for everyday teaching practice. Questions from participants will be addressed. Dennis Inhulsken, moderator.

CONFERENCE LOGIN

Username:
Password:
Remember username
Login

Lost password?

(720) 945-7252 4704 Harlan Street, Ste. 325, Denver, CO 80221 info@atsol.org
## Webinar Tracking

### Upcoming and Recent Web Events

<table>
<thead>
<tr>
<th>Component</th>
<th>Product</th>
<th>Due Date/Time Time Left</th>
<th>Registrants</th>
<th>Revenue</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Webinar - January 25</td>
<td>The ASAM National Practice Guideline on Medications to Treat Opioid Use Webinar</td>
<td>01/25/2016 at 11:45 AM (EST) 12 Days, 2 Hours, 42 Minutes, and 48 Seconds</td>
<td>1075</td>
<td>0</td>
<td>Active</td>
</tr>
<tr>
<td>Webinar - October 23</td>
<td>The ASAM Buprenorphine Course Webinar</td>
<td>10/23/2015 at 10:45 AM (EDT) Complete</td>
<td>61</td>
<td>3975.00</td>
<td>Active</td>
</tr>
<tr>
<td>Webinar - October 28</td>
<td>The ASAM National Practice Guideline on Medications to Treat Opioid Use Webinar</td>
<td>10/28/2015 at 2:45 PM (EDT) Complete</td>
<td>1075</td>
<td>0</td>
<td>Active</td>
</tr>
<tr>
<td>Webinar - November 2</td>
<td>ERTA Opioid REMS Live Webinar (2 Credits)</td>
<td>11/02/2015 at 5:45 PM (EST) Complete</td>
<td>156</td>
<td>0.00</td>
<td>Active</td>
</tr>
<tr>
<td>Webinar - November 47</td>
<td>The ASAM National Practice Guideline on Medications to Treat Opioid Use Webinar</td>
<td>11/07/2015 at 11:45 AM (EST)</td>
<td>465</td>
<td>0</td>
<td>Active</td>
</tr>
</tbody>
</table>

Filter by status: Active
# Create Task List

**Due Date for List at:** (America/New_York)

<table>
<thead>
<tr>
<th>Task</th>
<th>Text</th>
<th>Relative time</th>
</tr>
</thead>
<tbody>
<tr>
<td>✔</td>
<td>Enter audio/phone info into web meeting and asset settings</td>
<td>01/11/2016 (EST) (14 days before 01/25/2016 (EST))</td>
</tr>
<tr>
<td>✔</td>
<td>Send presenter instructions</td>
<td>01/11/2016 (EST) (14 days before 01/25/2016 (EST))</td>
</tr>
<tr>
<td>✔</td>
<td>Create moderator script</td>
<td>01/11/2016 (EST) (14 days before 01/25/2016 (EST))</td>
</tr>
<tr>
<td>✔</td>
<td>Approve draft script and share with speakers</td>
<td>01/11/2016 (EST) (14 days before 01/25/2016 (EST))</td>
</tr>
<tr>
<td>✔</td>
<td>Send available training dates to speakers</td>
<td>01/11/2016 (EST) (14 days before 01/25/2016 (EST))</td>
</tr>
<tr>
<td>✔</td>
<td>Confirm and schedule speaker training</td>
<td>01/11/2016 (EST) (14 days before 01/25/2016 (EST))</td>
</tr>
<tr>
<td>✔</td>
<td>Send speaker training access instructions</td>
<td>01/11/2016 (EST) (14 days before 01/25/2016 (EST))</td>
</tr>
<tr>
<td>✔</td>
<td>Review/edit PowerPoint slides for speaker training</td>
<td>01/11/2016 (EST) (14 days before 01/25/2016 (EST))</td>
</tr>
</tbody>
</table>
Questions & Answers

Presenter:
Richard Finstein
Chief Executive Officer
CommPartners
Email: rich@commpartners.com

Presenter:
Randy Richter
Director of Technology Solutions, Partner
Association Technology Solutions, LLC
Direct: (720) 945-7256
Email: rrichter@atsol.org

Moderator:
Richard Banks
Sales Manager
Association Technology Solutions, LLC
Direct: (571) 213-4785
Email: rbanks@atsol.org
Looking for more from the experts at ATS?

Upcoming Webinars
http://atsol.org/Webinars

Past Webinars
http://atsol.org/PastWebinars
including video recordings, and downloadable presentation slides